

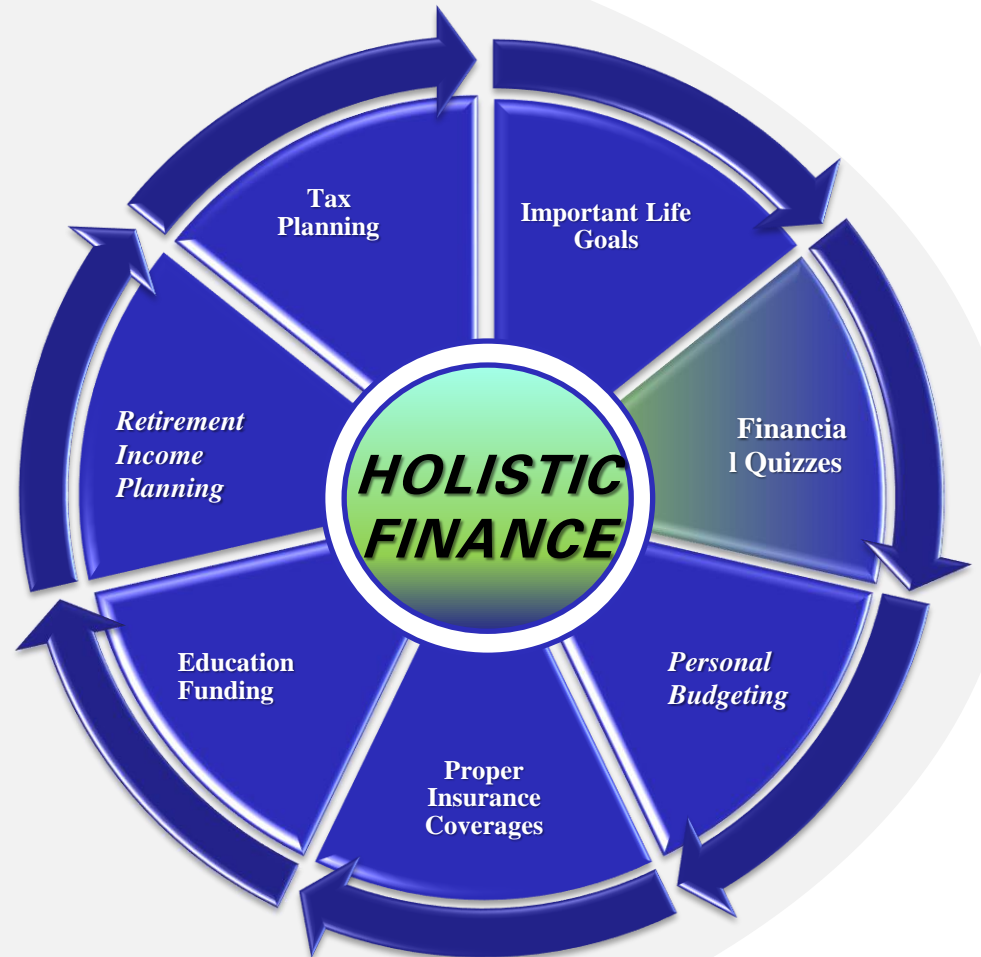


Mayflower MyFiTM

A holistic self-paced and self-curated program with resources that cover all aspects of your employees' financial concerns

*Mayflower Advisors has partnered with the financial industry's leading financial wellness programs and created **Mayflower MyFi**TM*

This online personalized financial wellness program features dynamic and interactive tools, courses, and content to deliver a customized experience for your employees to consume at their own pace and at their convenience.



Mayflower MyFi™

Over 120 financial customized courses

- *Personalized User Dashboard*
- *Customized to each individual's financial circumstances*
- *Designed to move beyond literacy and encourage positive financial behaviors*
- *Contextual recommendations based on checkup answers*
- *Online videos and courses to help individual along their financial understanding and journey*
- *Personalized action plans with progress reports*

Your Stats
Take your first course to start tracking:

- ✓ Your course progress
- ✓ Your average score
- ✓ Your completion certificates

All courses Sort ▾ Level ▾

- Insurance** Intermediate 45 mins.
Assessing your insurance needs
This course explores the various types of insurance products available...
- Smart Borrowing** Introductory 20 mins.
Borrowing smart and preparing for higher education
In this course, you will learn how to effectively maneuver through the...
- Buying a Home** Advanced 18 mins.
Buying a home and understanding mortgages
This course prepares potential homebuyers and current homeowners alike...
- Cars** Intermediate 35 mins.
Buying or leasing a car
This course explores the essentials of car ownership, along with the d...
- Preparing for College** Introductory 20 mins.
Choosing a school and understanding cost
In this course, you will learn how to evaluate school choices and the ...

Featured Tools

- Your Money Personality**
Better understand your money decisions with our behavioral analysis
- Budget**
Plan for expenses, set goals, and keep your finances on track
- Student Loan Snapshot**
Track all your student loans in one place in 5 minutes or less
- Credit Card Pay Down**
Compare fast and proven credit card pay down strategies
- 529 Savings Planner**
Find out if you're on track with your child's college saving goals
- Home Affordability**
Find out if you're ready to buy a home and how much you can afford
- Auto Buy vs. Lease**
Compare your options for buying or leasing your next auto
- Emergency Fund**
Prepare for emergencies with analysis of how much to save and when



Mayflower MyFiTM

<https://myfiguide.franklintempleton.com/landing/ft-mayflower-advisors>

Your Plan's specific access code for the first-time login: aZeUUqz

A screenshot of the "Sign up for MyFi Guide" form. The form is titled "Sign up for MyFi Guide" and includes the subtext "Join our award-winning financial wellness program." The form fields are: "First name *", "Last name *", "Email *" (with the value "qatestjimmyfi@igrad.com"), "Re-enter email *", "Create password *" (with a masked password of ten dots), and "Select authorization code *". A red arrow points from the top left towards the "Select authorization code *" field. Below the form are three checkboxes for terms and conditions: "I agree to let iGrad Inc. (who operates MyFi Guide) process my personal data as explained in the Privacy Policy", "I understand and agree to the Terms of Service. Content is general in nature and provided for educational and informational purposes only.", and "I would like to receive emails from iGrad Inc. about offers and services that may improve my financial wellness."